



What areas of practice ownership do I enjoy?

What areas of practice ownership are a burden?

What are some goals in my life over the next 5 years?

- | | |
|---|--|
| <input type="checkbox"/> Spending More Time With Family & Friends | <input type="checkbox"/> Expanding Current Practice |
| <input type="checkbox"/> Gaining Financial Security | <input type="checkbox"/> Adding Practice Locations |
| <input type="checkbox"/> Reducing Stress Levels | <input type="checkbox"/> Meeting Like-Minded Dentists |
| <input type="checkbox"/> More Flexibility in Schedule | <input type="checkbox"/> Investing in Dental Opportunities |



Rank the following partnership motivations from most important (1) to least important (10):

_____ Clinical Autonomy

_____ Long-term Wealth Creation

_____ Team Retention

_____ Reduced Administrative Burden

_____ Practice Culture

_____ Work-life Balance

_____ Growth Support

_____ Succession Planning

_____ Financial Liquidity

_____ Leadership Opportunities

Rank the following areas you would like support in from most important (1) to least important (10):

_____ Human Resources

_____ Accounting Services

_____ Recruitment

_____ Financial Reporting

_____ Payroll

_____ Procurement

_____ Employee Benefits

_____ Marketing

_____ Insurance/Claims

_____ IT Management

Final Reflection: My Top 3 Priorities Are...

Based on my answers, the primary reason I am exploring partnership is: